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New Century Healthcare Holding Co. Limited

新世紀醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1518)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON JANUARY 18, 2018

Reference is made to the circular of New Century Healthcare Holding Co. Limited (the “**Company**”) dated December 29, 2017 regarding the major and connected transaction in relation to the acquisition of 85.0% equity interests of Chengdu New Century and re-election of Mr. Guo Qizhi as a non-executive Director of the Company (the “**Circular**”). Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that at the EGM held on January 18, 2018, (i) the ordinary resolution (the “**Resolution One**”) to approve the Sale and Purchase Agreement and the Acquisition contemplated thereunder was duly passed by the Independent Shareholders by way of poll, and (ii) the ordinary resolution (the “**Resolution Two**”, and together with Resolution One, the “**Resolutions**”) to approve the re-election of Mr. Guo Qizhi as a non-executive Director of the Company was duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 490,025,000 Shares. As disclosed in the Circular, in respect of Resolution One, (i) Mr. Zhou and his associates JoeCare and Century Star (who were interested in, controlled and were entitled to exercise control over 158,076,713 Shares, representing approximately 32.3% of the issued share capital of the Company), (ii) Ms. Liang and her associate Victor Gains (who were interested in, controlled and were entitled to exercise control over 57,740,181 Shares, representing approximately 11.8% of the issued share capital of the Company), and (iii) CDH Fuji, CDH Fuyi, Boyu AH, CDB GJ and Unicorn Best (who were, in aggregate, interested in, controlled and were entitled to exercise control over 135,183,106 Shares, representing approximately 27.6% of the issued share capital of the Company), being the Shareholders of the Company materially interested in the Sale and Purchase Agreement and the Acquisition, were required to abstain from

voting at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against Resolution One at the EGM was 139,025,000 Shares. In respect of Resolution Two, no Shareholder (or its associates) was required to abstain from voting at the EGM.

Save as disclosed above, (i) to the best of the Directors' knowledge, information and belief having made all reasonable enquires, no Shareholders were required under the Listing Rules to attend and abstain from voting in favor of the Resolutions or abstain from voting on the Resolutions in any way; and (ii) there was no restriction on any Shareholders casting votes on the Resolutions.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Resolutions were as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1.	To approve the Sale and Purchase Agreement and the Acquisition contemplated thereunder.	65,554,563 (99.997712%)	1,500 (0.002288%)
2.	To re-elect Mr. GUO Qizhi as a non-executive Director.	236,900,428 (99.243630%)	1,805,500 (0.756370%)

Please refer to the notice of the EGM in the Circular for the full text of the Resolutions.

As more than 50% of votes were casted in favor of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution.

By order of the Board
New Century Healthcare Holding Co. Limited
Mr. Jason ZHOU
Chairman, Executive Director and Chief Executive Officer

Beijing, the PRC, January 18, 2018

As of the date of this announcement, the executive Directors are Mr. Jason ZHOU, Ms. XIN Hong and Mr. XU Han; the non-executive Directors are Ms. LIANG Yanqing, Mr. GUO Qizhi, Mr. WANG Siye and Ms. ZHANG Lan; and the independent non-executive Directors are Mr. WU Guanxiong, Mr. SUN Hongbin, Mr. JIANG Yanfu and Dr. MA Jing.