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New Century Healthcare Holding Co. Limited
新世紀醫療控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1518)

**PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION,
STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-Allotment Option was partially exercised by Merrill Lynch International and China International Capital Corporation Hong Kong Securities Limited, on behalf of the International Underwriters, on February 10, 2017 in respect of 10,025,000 Shares (the “**Over-Allotment Shares**”), representing approximately 8.35% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option), for the purpose of covering over-allocations in the International Offering.

The Over-Allotment Shares will be issued and allotted by the Company at HK\$7.36 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

END OF STABILIZATION PERIOD AND STABILIZATION ACTIONS

The Company further announces that the stabilization period in connection with the Global Offering ended on February 10, 2017.

Stabilizing actions were undertaken by the Stabilizing Manager during the stabilization period, further information in relation to which is set out below.

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-Allotment Option described in the Prospectus was partially exercised by Merrill Lynch International and China International Capital Corporation Hong Kong Securities Limited, on behalf of the International Underwriters, on February 10, 2017 in respect of 10,025,000 Shares, representing approximately 8.35% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option), for the purpose of covering over-allocations in the International Offering.

The Over-Allotment Shares will be issued and allotted by the Company at HK\$7.36 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

Approval for the Listing and permission to deal in the Over-Allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in the Over-Allotment Shares allotted and issued by the Company are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on or around February 17, 2017.

The shareholding structure of the Company immediately before and immediately after the issue and allotment by the Company of the Over-Allotment Shares is as follows:

(A) IMMEDIATELY BEFORE THE ISSUE AND ALLOTMENT OF THE OVER-ALLOTMENT SHARES

Shareholders	Number of Shares	Approximate percentage of the Company's issued share capital
JoeCare	149,077,551	31.1%
Century Star	8,999,162	1.9%
Victor Gains	57,740,181	12.0%
Unicorn Best	24,073,152	5.0%
RSA Scheme Nominee	9,000,000	1.9%
CDH Fuji	29,865,602	6.2%
CDH Fuyi	29,865,602	6.2%
CDB GJ	19,816,037	4.1%
Boyu AH	31,562,713	6.6%
Other Public Shareholders	<u>120,000,000</u>	<u>25.0%</u>
Total	<u>480,000,000</u>	<u>100.00%</u>

(B) IMMEDIATELY AFTER THE ISSUE AND ALLOTMENTS OF THE OVER-ALLOTMENT SHARES

Shareholders	Number of Shares	Approximate percentage* of the Company's issued share capital
JoeCare	149,077,551	30.4%
Century Star	8,999,162	1.8%
Victor Gains	57,740,181	11.8%
Unicorn Best	24,073,152	4.9%
RSA Scheme Nominee	9,000,000	1.8%
CDH Fuji	29,865,602	6.1%
CDH Fuyi	29,865,602	6.1%
CDB GJ	19,816,037	4.0%
Boyu AH	31,562,713	6.4%
Other Public Shareholders	<u>130,025,000</u>	<u>26.5%</u>
Total	<u>490,025,000</u>	<u>100.00%</u>

* Certain amounts and percentage figures included in this announcement have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

The additional net proceeds of approximately HK\$71.54 million from the issue and allotment of the Over-Allotment Shares (after deducting the underwriting commission, transaction levy and trading fee relating to the exercise of Over-Allotment Option) will be used by the Company for the same purposes in the same proportions as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Immediately after the issue and allotment of the Over-Allotment Shares, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules that at least 25% of the Company's total issued share capital must at all times be held by the public.

END OF STABILIZATION PERIOD AND STABILIZATION ACTIONS

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the

stabilization period in connection with the Global offering ended on February 10, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions that have been undertaken by the Stabilizing Manager during the stabilization period involved:

- i. over-allocations of an aggregate of 18,000,000 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering;
- ii. borrowing of an aggregate of 18,000,000 Shares from JoeCare pursuant to the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and JoeCare to cover the over-allocations in the International Offering;
- iii. the partial exercise of the Over-Allotment Option by Merrill Lynch International and China International Capital Corporation Hong Kong Securities Limited on behalf of the International Underwriters on February 10, 2017 in respect of an aggregate of 10,025,000 Shares; and
- iv. the purchase of an aggregate of 7,975,000 Shares in the price range of HK\$7.28 to HK\$7.36 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%) on the market, during the stabilization period.

The Shares borrowed from JoeCare pursuant to the Stock Borrowing Agreement will be returned to JoeCare in accordance with the terms of the Stock Borrowing Agreement.

The last purchase in the course of stabilizing actions was made on February 10, 2017 at the price of HK\$7.36 per Share on the Hong Kong Stock Exchange (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%).

By Order of the Board
New Century Healthcare Holding Co. Limited
Jason Zhou
Chairman

Hong Kong, February 10, 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jason Zhou, Ms. Xin Hong and Mr. Xu Han, as executive Directors; Ms. Liang Yanqing, Dr. He Xin, Mr. Wang Siye and Ms. Zhang Lan as non-executive Directors; Mr. Wu Guanxiong, Mr. Sun Hongbin, Mr. Jiang Yanfu and Dr. Ma Jing, as independent non-executive Directors.